



# UKRISTO NA UFANISI DT SACCO LTD

Tufanikiwe Pamoja



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## INDIVIDUAL MEMBERSHIP APPLICATION FORM

### REQUIREMENTS:

1. Copy of National ID
2. Copy of KRA Pin
3. Passport Size Photo
4. Membership Fee.

AFFIX PASSPORT  
PHOTO

### 1. MEMBER DETAILS / APPLICATION DETAILS

MEMBER NO.		BRANCH:	
SURNAME:	FIRST NAME	MIDDLE NAME	
MR/MRS/MISS/DR/Ms.	GENDER	D.O.B(DD/MM/YY)	
MARITAL STATUS	NATIONALITY	ID/PASSPORT NUMBER	
KRA PIN NO.	TEL. NO.	POSTAL ADDRESS	CODE
EMAIL ADD:	OCCUPATION	PHYSICAL RESIDENCE	
ALTERNATIVE CONTACT NAME	TEL. NO.	RELATIONSHIP	
HOME COUNTY	ESTATE/LOCATION		

### 2. EMPLOYER DETAILS (To be completed by Salaried Staff)

NAME OF EMPLOYER:	EMPLOYER CONTACT:	PHYSICAL LOCATION:
POSTAL ADDRESS	CODE:	TOWN:
TELEPHONE NUMBER:	EMAIL ADDRESS:	POSITION HELD:
WORK COUNTY:		PERMANENT <input type="checkbox"/> CONTRACT <input type="checkbox"/> CASUAL <input type="checkbox"/>

### 3. TO BE COMPLETED BY SELF EMPLOYED / BUSINESS PEOPLE

BUSINESS NAME:	BUSINESS PHYSICAL LOCATION:	NATURE OF BUSINESS:
OFFICE TEL. NO:	POSTAL ADDRESS:	

### 4. CONTRIBUTION DETAILS

#### BENEVOLENT FUND (MANDATORY)

Starting 1/1/2023 monthly / annual non-refundable Benevolent Fund contribution of: -Tick the appropriate

a) Monthly Ksh.100 ☐

b) Yearly contribution Ksh.1,200 ☐ (Viable when contributed in January of the current financial year)

Share Capital worth Ksh 20,000/- (monthly contribution of ksh.500 for 40 months mandatory and non-refundable)

a) To be deducted from share deposits (annually) ☐

b) Monthly remittance ☐

"All hard work brings a profit, but mere talk leads only to poverty." (PROVERBS 14:23)

**5. PROPOSED MODE OF REMITTANCES** (Tick appropriately)Cheque ☐ Standing Order ☐ Cash Deposit ☐ Paybill (520900) ☐**6. SAVINGS ACCOUNT** (Choose Accordingly)Share Deposit ☐ Current/Saving Account ☐ Holiday A/c ☐ Junior A/c ☐ Asset Account ☐School Fees A/c ☐ Business A/c ☐ Kilimo A/c ☐ Household Asset A/c ☐**7. NEXT OF KIN/NOMINEE/GUARDIAN INFORMATION (COMPULSORY)**

Name (s)	ID No.	Mobile No.	Relationship	Final Dues %	Funeral fund Beneficiary

**8. DECLARATION / ACCEPTANCE**

I \_\_\_\_\_ hereby apply to be admitted as a member of Ukristo Na Ufanisi DT Sacco Ltd and promise to abide by its laws, terms and conditions that govern the Sacco. The information given above is accurate to the best of my knowledge. I agree to abide by the Society's by-laws as may be reviewed from time to time.

Applicant Name \_\_\_\_\_ Signature \_\_\_\_\_

How did you learn about Ukristo Na Ufanisi DT Sacco Ltd? (Tick Appropriately)

Sacco Member ☐ Social Media ☐ Sales Representative ☐ Others (Specify) ☐

Introduced by: \_\_\_\_\_ Member No: \_\_\_\_\_ Sign \_\_\_\_\_ Date \_\_\_\_\_

**9. FOR OFFICIAL USE ONLY****CUSTOMER CARE**

Form Received on: \_\_\_\_\_ Input by \_\_\_\_\_ Sign \_\_\_\_\_

Photograph Scanned on: \_\_\_\_\_ Input by \_\_\_\_\_ Sign \_\_\_\_\_

Signature Scanned on: \_\_\_\_\_ Input by \_\_\_\_\_ Sign \_\_\_\_\_

Is the Applicant Accepted? YES ☐ NO ☐ Member No: \_\_\_\_\_

Application approved by: \_\_\_\_\_ Sign \_\_\_\_\_ Date \_\_\_\_\_

## 10. REGISTRY SECTION

File Opened on: \_\_\_\_\_ Name: \_\_\_\_\_ Sign \_\_\_\_\_

Checked on: \_\_\_\_\_ Name: \_\_\_\_\_ Sign \_\_\_\_\_

## 11. RULES AND REGULATIONS

- Membership is open to general public.
- Members will be admitted on payment of registration fee of Kshs. 500 (payable once) and payment of minimum deposit of Kshs. 1,500 (Ksh. 1000 for normal savings & Ksh. 500 for share capital)
- Members should purchase a minimum of 200 shares at a cost of Kshs. 100 per share (Ksh. 20,000) within a period of 3 years and 4 months from date of registration.
- The share capital is non-refundable; however, upon retirement or withdrawal from the Sacco, a member may transfer their shares to an existing member.
- Upon withdrawal from the Sacco, a member shall give sixty (60) days' written notice to withdraw their deposits. A closure fee shall be charged prior to account closure, calculated at the prevailing rate.
- Members may be part of a cell group of at least 5 members and a maximum of 20 members or have collateral as an individual to get BOSA loans.
- Members can receive up to 80% of their deposits as a loan (Ownshare).
- FOSA loans will be self-guarantee with deposits and/or collateral.
- After six months membership, a member will qualify to receive a loan of up to 3 times their savings for the first loan and 4 times their savings for subsequent loans.
- All BOSA loans are secured by guarantee from other cell group members and/or collateral.
- Loans are repaid within 1 month up to a maximum of 72 months depending on the loaned amount and product.

I agree to abide by the Sacco rules and regulations as may be reviewed from time to time.

Member Signature ..... Date .....



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**Proverbs 14:23**